

PROFILE & CREDENTIALS MAY 2015

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PRIVATE & CONFIDENTIAL

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OUR VISION

To be regarded and respected as the undisputed leader in integrated property development and investment.

OUR MISSION

As wealth creators, we are totally dedicated to providing our clients a worthwhile and rewarding experience with us.

In the process, our every endeavour and effort is to place our clients' financial interests and well-being above all else.

CORPORATE OFFICES

SINGAPORE

A2A CAPITAL MANAGEMENT PTE LTD 80 Raffles Place #34-20 UOB Plaza 2 Singapore 048624

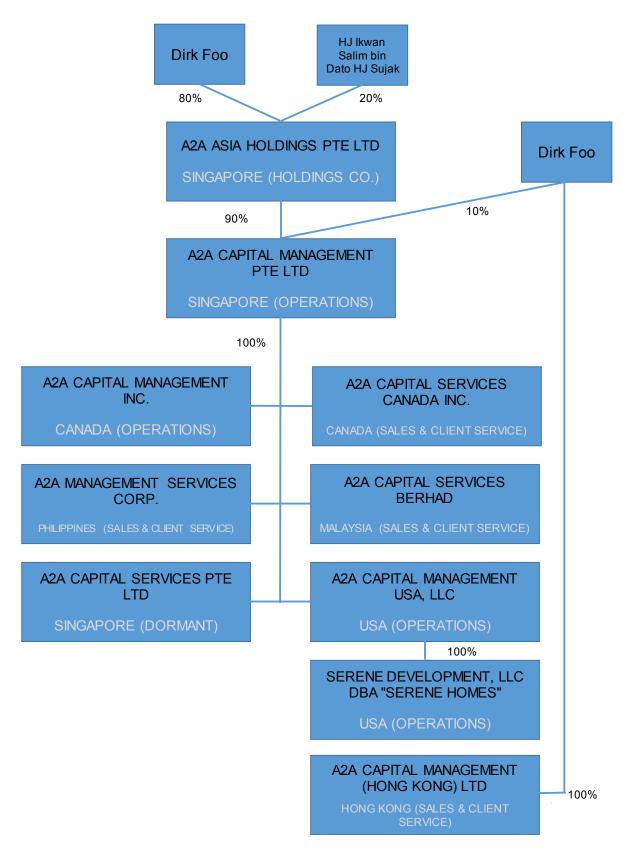
USA

A2A CAPITAL MANAGEMENT USA, LLC 548 Silicon Drive Suite 100 Southlake, Texas 76092

CANADA

A2A CAPITAL MANAGEMENT INC. 250 Ferrand Drive Suite 888 Toronto, ON M3C 3G8

CORPORATE STRUCTURE



BOARD OF DIRECTORS

DIRK FOO

Dirk is President & Chief Executive Officer of the A2A group of companies. Concurrently, he oversees A2A's Asia-wide sales network as Executive Vice President.

Dirk's trek to the very top of his profession has been as hard as it's been spectacular. From humble beginnings and with little more than his Cambridge certificate, Dirk started out by pounding the streets of Singapore in the only field he has ever known, Sales. The many obstacles he faced in his early years only served to fuel his ambition to achieve more in his life. It was during these challenging periods that Dirk honed his skills and instincts about business and the commercial value of his profession.



In 1999 he acquired a real estate company, Multi-Match Pte Ltd, focusing on the property market in Singapore. In 2000 he was offered the sales distribution rights to market undeveloped land in Canada from a then little known international company, Walton.

Under Dirk's direction, Multi-Match proved to be prolific in sales and within a year, in 2001, Walton International offered Dirk the opportunity to lead their Singapore sales division as its first Vice President of Sales. Inevitably, given Dirk's perennial outstanding performances, he was elevated to the position of Senior Vice President of Asia Sales. Dirk led Walton's entire Asian network to record sales year on year, and in the process laid the foundations for the credibility and acceptance of overseas land investments as an attractive and viable alternative investment channel. Without doubt, Dirk is a pioneer in this specialized field. He left Walton in December 2007, to take a sabbatical from the pressures of business.

Dirk recently rejoined the ranks of his peers and close colleagues at A2A Capital Management Pte Ltd. Now a successful private investor and a doting father of four, he returns to the fold with renewed vigor and verve to chart yet another milestone in his achievement-filled career. Unquestionably, Dirk's expansive experience, his ideas, his insights and his instincts for the business of A2A will be priceless to the board.

ALLAN LIND

Allan is the Executive Vice President for Corporate Affairs & Services of A2A Capital Management Pte Ltd and a director of all operating companies within the group. He holds a Bachelor's degree in Business & Marketing from Edith Cowan University and brings over 30 years of experience in corporate fiscal planning and policy, accounting, auditing and marketing practice with global organizations such as BHP Billiton, the world's largest mining operator and Gillette Industries of Europe.

Though a native of Scotland, Allan has resided in Australia for many years and had stints with leading Australian companies such as Southcorp, Rheem and the giant retailer, Wesfarmers.



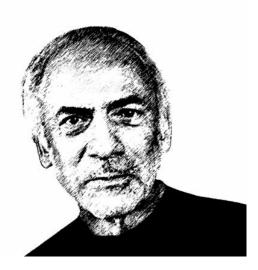
Though trained in accounting and finance, Allan is a rare breed. He has had considerable success as a marketer cum entrepreneur when, as a major shareholder and Executive for the energy company, Solahart International Inc, he nurtured the brand successfully until it was acquired by the Shell Oil company.

Now in his youthful 60s, he brings to the board of A2A the steady head and hand of a seasoned operator.

BOARD OF ADVISORS

WILLIAM FRIEDMAN

Bill, as he's fondly referred to, holds an LLB from McGill University and was admitted to the Bar of the Province of Ontario in 1978. He is a long-time member of the Canadian Bar Association, practicing law for 35 years. Based in Toronto, his law firm, Friedman and Associates is highly regarded and has been accorded an "AV" rating, the highest rating attainable as reflected by the opinions of his peers and the judiciary.



Bill's main areas of legal expertise is in land law, specifically relating to real estate transactions and

trusts, mergers & acquisitions, and civil litigation. Some of the mega transactions he has orchestrated include sale & purchase of Toronto's Skydome, now known as the Rogers Centre and home to the Toronto Blue Jays; and the interim financing for construction of Toronto Pearson International Airport Terminal 3.

He has lectured at the CONCORDIA UNIVERSITY in Public International Law. He is the author of various articles and papers, including "Limits of Limited Liability" published by Queens University as part of its symposium on the "Future of Corporate Law" in Canada and "Environmental Issues affecting the Mortgagee". He also regularly makes submissions to the Ontario Municipal Board and Ontario Courts for clients and has been called as an expert witness in real estate cases.



RIMON AMBARCHI

Rimon's specialty is in international real estate. He is currently Director for the Regional Industrial Group - Asia Pacific, at Colliers International, one of the foremost global real estate consultancies in the world.

He lends more than 15 years of experience and insights as advisor to the board of A2A, given his involvement with over USD 2 billion worth of varied real estate transactions across Asia Pacific. He holds a degree in Land Economics from the University of Technology Sydney and is a licensed property assessor, auctioneer and agent.

GOPINATH MENON

Gopi brings over 25 years of professional experience with the most prestigious and recognizable name in accounting and auditing services, PriceWaterhouse Coopers (PWC).

He began his career with the US Agency for International Development under the Regional Inspector General's Office before joining PWC. Currently, a Director in PWC, he heads the Internal Audit Services, and the Performance Improvement & Forensic Services departments. His focus and specialization is in business processes and internal diagnostic reviews for companies in major sectors of an economy namely, finance, energy, mining, oil and gas.



He is a fellow of the Chartered Association of Certified Accountants in the UK.

PROJECT CONSULTANTS

FRIEDMAN & ASSOCIATES

The office of Friedman and Associates is based in Toronto, Canada. The firm specializes in the following areas: Mergers and Acquisitions and Divestitures, Corporate Restructuring, Corporate Finance, Commercial Law, Real Estate Transactions, Civil Litigation including breach of contract, Wrongful Dismissal, Appearance before Administrative Boards and Tribunals Appellate Law restricted to Divisional Court and Court of Appeal.

www.friedmanandassociateslaw.com 150 FERRAND DRIVE, SUITE 802, TORONTO, ONTARIO M3C 3E5, CANADA

WESTON CONSULTING

Weston Consulting provides a wide range of land use planning, urban design and project management services based on the collective experience of the firm. Since the firm's inception in 1981, services have been provided to many major public and private sector clients in a market based primarily in Ontario.

In 30 years of operations, Weston Consulting has worked with various municipal sectors in Ontario (such as City of Barrie, City of Toronto, Region of York, City of Mississauga), Real Estate companies & Home Builders (Royal LePage, Prologis, Graywood Developments Ltd) and top private companies (Ikea, Chrysler, P&G). Their track record for exceeding expectations in delivering land use and development approvals is supported with a culture of thoroughness and professionalism. Without a doubt, their demonstrated success and the satisfaction of their clients are the driving forces for their continued growth.

Weston carries out the acquisition strategy of A2A and guides the company's concept planning activities that enhance the value of the land projects through rezoning.

www.westonconsulting.com VAUGHAN | 201 MILWAY AVENUE, UNIT 19, VAUGHAN, ONTARIO L4K 5K8 OAKVILLE | 1660 N. SERVICE ROAD E., SUITE 114, OAKVILLE, ONTARIO L6H 7G3

WIER & ASSOCIATES

Wier & Associates, Inc. is a consulting firm established in 1978. For five years in a row (2006-2011), Wier & Associates made it to "Inc. 5000" list as one of the 5000 fastest growing private companies in America. The company provides civil engineering, land surveying, and land planning related services for various types of clients and projects.

Wier & Associates maintains an office in Arlington, Texas. The firm currently employs over 40 professionals, including thirteen (13) Texas Registered Professional Engineers (two of whom are also Registered Professional Land Surveyors) and two (2) Registered Professional Land Surveyors.

The firm has extensive on-the-job experience with design, preparation of plans and construction administration on grading, paving, storm drainage, water and sanitary sewer projects. Wier & Associates has been the Engineer/Surveyor/Planner on over 180 million dollars of construction projects for public sector clients alone, in addition to numerous private sector engagements for private developers. Wier & Associates have designed civil improvements for land development projects for private developers in over 60 cities in North Central Texas.

www.wierassociates.com 707 HIGHLANDER BLVD., SUITE 300 / ARLINGTON, TX 76015

KHA ACCOUNTANTS & ADVISORS PC

KHA Accountants and Advisors, PC, based in the Dallas-Fort Worth region of Texas, has provided highly customized and comprehensive tax, audit and consulting services for more than 40 years. Among many other fields of professional financial services, KHA serves a broad range of clients, including multinational corporations, like A2A, in real estate, construction and entrepreneurial businesses. The Managing Partner Mr. Ken Hughes, and his team of 6 other CPA partners, lead a team of 17 CPA's and staff who are accounting, tax, audit, and consulting professionals in their respective fields.

www.khacpa.biz 4880 LONG PRAIRIE ROAD, SUITE 100, FLOWER MOUND, TX 75028

KWAN CHAN LAW CHARTERED ACCOUNTANTS PROFESSIONAL CORPORATION

Kwan Chan Law is an accounting firm based in Toronto, Canada. With over 20 years of experience, the firm specializes in tax consultation, business advisory, auditing and accounting services. One of its partners, Anne Law, is a member of LAWCPA, a wide network of accounting and legal firms in Asia, Canada and Europe.

MADISON CENTRE, 4950 YONGE STREET, SUITE 910, TORONTO, ONTARIO, CANADA M2N 6K1

PROFESSIONAL SERVICES

JUAN'S SECRETARIAL

Juan's Secretarial was established in 1978 for the purposes of providing a comprehensive range of corporate secretarial services, business consultancy and accounting services to both foreign and domestic companies. The company provides an array of services including: incorporation of local company, registration of a foreign branch, limited liability partnership and representative office.

The firm is now an established and a reputable secretarial firm with a client portfolio of more than 750 corporate clients from different industries.

HIGH STREET CENTRE, 1 NORTH BRIDGE ROAD, 179094 SINGAPORE

TASKER & PETERSON

Founded in Flower Mound, Texas in January 2007, Tasker & Peterson, PLLC is committed to providing quality legal service to clients in Dallas, Denton and Tarrant Counties. One of its main partners, Jeffrey Tasker, provides counsel and legal support to A2A. He has substantial experience in federal and state courts representing individuals and corporate entities in a variety of matters. He handles a broad range of tort and complex business litigation and commercial transactions on behalf of individuals, privately held businesses, financial institutions and publicly traded companies. Mr. Tasker was named by Texas Monthly magazine as a Texas Super Lawyer Rising Star in 2004 and 2005 - A designation awarded to lawyers under 40 years of age who are viewed by their colleagues as preeminent in their respective practice areas.

www.taskerpeterson.com 4325 WINDSOR CENTRE TRAIL, SUITE 600, FLOWER MOUND, TX 75028

BUSINESS PARTNERS

GREYROCK GROUP OF COMPANIES

Since 1981, The Greyrock Group of Companies has upheld the highest standards in residential real estate development, planning and construction and management. Two prestigious banners operate under the Greyrock umbrella: the CHESTNUT HILL HOMES, with major focus on development of low rise and high rise communities and UNIQUE HOMES CANADA, its custom homes division.

Since its inception, Chestnut Hill Homes has been involved in the development and construction of more than 5,000 homes in prominent communities across the Greater Toronto Area (GTA). Chestnut Hill Homes is a leading real estate company with extensive experience in investments, financing and development of residential real estate, commercial and mixed use real estate portfolios. The firm has recently launched two of the finest developments in the GTA: The Address at High Park (<u>www.theaddressathighpark.</u> <u>com</u>) on Bloor Street West and San Francisco by the Bay (<u>www.sanfranciscobythebay.</u> <u>com</u>) in Pickering, Ontario. With prominent joint venture partners including Royal Bank of Canada, ING Insurance and Rose Corporation, the company has earned a reputation of sound business acumen and creativity, in turn maximizing profits for its partners and projects.

Unique Homes Canada continues to be actively involved in infill housing and custom building homes in prestigious neighborhoods throughout the GTA.

150 FERRAND DRIVE, SUITE 801, TORONTO, ONTARIO M3C 3G8, CANADA

TSI INTERNATIONAL GROUP

TSI International Group is a member of the TSI Group of Companies headquartered in Toronto, Canada. TSI Group is a diversified group of companies engaged in a variety of real estate businesses. The principals of the TSI Group of companies are pioneers in the real estate investment and land banking fields. TSI International co-founders, Daniel Lane and Stephen Huggins and a team of dedicated, experienced staff are at the forefront of a growing trend to bring the high returns and superior benefits of land banking to qualified investors. The TSI Group provides a range of investment management services for institutional investors, private clients, independent wealth managers, and private banks. TSI International has operations and /or representation in North America, Europe, and Asia-Pacific.

www.tsi-international.com 1 ROBERT SPECK PARKWAY, SUITE 960, MISSISSAUGA, ONTARIO L4Z3M3, CANADA

OUR BUSINESS – GENERAL OVERVIEW

A2A is the only specialist real estate investment company who are experts in enhancing the value of land at each and every stage of the land development process.

But what truly sets us apart from other real estate investment companies is that we enable our clients to invest with us and reap appreciable returns at every stage of land development!

We are "integrated land developers" specializing in planning and providing complete, beginning-to-end land development programmes, that allow investors to enjoy rewarding returns at all stages of that process – from the moment raw land is acquired, right up to the time it is ready for occupation.

As developers, the company's current product is called the Property Investor Plan which makes it easy and affordable for clients to invest through a variety of payment plans that can offer considerable discounts, low down payments and zero interest payments. A2A's developments deliver residential properties in key areas with stable housing market conditions and that have the potential to deliver solid property appreciation or rental income.

OUR BUSINESS – THE PROPERTY INVESTOR PLAN ('PIP')

A2A helps clients navigate through the experience of owning properties.

With A2A's property investor plan, we have made it easier and more affordable for clients to benefit from the great opportunities outside of their home countries. A2A's Property Investor Plan provides a variety of innovative plans that offer considerable discounts, low down payments and/or zero-interest instalment payments.

Clients can choose one of the three plans below that best fits their current capital capacity. Whatever deal clients choose, A2A has ensured that their new property investment is situated in a winning location that is expected to grow in the coming years.

PREFERRED PRICE PLAN

In this plan, clients pay for the property in full and get a 30% discount on the purchase price! A2A commits to build the house by the end of the 5th year.

SPECIAL EASY PAY PLAN 5

This is an instalment plan with a down payment. To reward clients for the down payment of a minimum 50%, A2A gives a 15% discount on the purchase price. Clients pay the remaining 50% in monthly payments spread over 5 years at zero interest. The interest savings alone amounts to tens of thousands of dollars and improves the total return on the investment to the client.

SPECIAL EASY PAY PLAN 10

This plan is also an instalment plan with a down payment of a minimum of 15%. The balance 85% is paid in monthly payments spread over 10 years at zero interest. As mentioned above, the interest savings improves the total return on the investment to the client.

TOTAL VALUE OF A2A GROUP'S PROJECTS UNDER MANAGEMENT (USD MILLIONS)								
PROPERTY	Launch Date	SIZE (+/-) in acres	# OF UDI UNITS	Year Sold Out	SYNDICATION VALUE (USD Millions) Unaudited			
Bridle Park 1 (ELS) Note 1	7/2009	91	1,274	2,010	11,538			
Bridle Park 2 (ELS) Note 1	4/2010	78	780	2010	7,064			
Clearview Park (ELS) Note 1	6/2010	67	1,062	2010	9,618			
Greenvalley Estates 1 (ELS) Note 1	8/2010	93	801	2011	7,254			
Greenvalley Estates 2 (ELS) Note 1	2/2011	66	662	2011	5,995			
Niagara Falls Park (ELS) Note 1	12/2011	200	2,000	2012	18,113			
Meaford Highlands Resort (ELS) Note 1	3/2011	380	2,280	2012	20,649			
Wingham Creek (ELS) Note 1	4/2012	90	1.162	2012	10,524			
Lake Huron Shores (ELS) Note 1	12/2011	96	870	2012	7,879			
Angus Manor Park (ELS) Note 1	05/2013	167	2,300	Ongoing	20,830			
The Hills of Windridge (EPDP) Note 1	09/2012	415	4,412	2013	41,527			
The Trails of Fossil Creek (EPDP) Note 1	09/2013	93	2,100	2014	20,921			
TOTAL		1,836			181,912			
PROPERTY	Launch Date	SIZE			SALES VALUE (USD Millions) Note 3			
Life Condominiums (Private Equity)	5/2011	157 apartments		2012	55,894			
PROPERTY	Launch Date	SIZE (HOUSES)			SALES VALUE (USD Millions) Note 3			
The Hills of Windridge (PIP) Note 1	09/2012	1,284		Ongoing	282,480			
The Trails of Fossil Creek (PIP) Note 1	ails of Fossil Creek (PIP) Note 1 09/2013 496		96	Ongoing	89,280			
Sendera Ranch (PIP) Note 1	07/2014	2,385		Ongoing	524,700			
TOTAL VALUE OF A2A GROUP PROJECTS U MANAGEMENT (USD MILLIONS) Note 2	INDER				1,134,266			
Notes								
Note 1 - ELS - Enhanced Land Sales Plan - EPDP - Enhanced Project Development Plan								
- PIP - Property Investor Plan								

Note 2 - Exchange rates CAD1.00 = USD0.9057

Note 3 - Unaudited Sales value is derived by multiplying the number of houses times the estimated average sales

price of houses / apartments for the particular project.

SHARIAH COMPLIANCE

A2A's corporate culture - stemming from the personal beliefs of the founder, Dirk Foois not to borrow money. Therefore, all of A2A's real estate projects are funded by investors. For this reason, A2A was able to obtain Shariah compliance certification as evidenced by the certificate below from Arees University of Houston Texas.



SOLD OUT PROJECTS

BRIDLE PARK 1

Located in Stayner, Town of Clearview, Simcoe County, Ontario, Canada

Launched: JULY 2009

Investment Horizon: 4 - 7 YEARS

Stayner is centrally located with close proximity to key areas and growing urban centers:

CITY OF BARRIE

- voted as One of the Best Cities to Invest in
- 30 minute drive

COLLINGWOOD

- One of the main tourist destinations in Southern Ontario that features ski resorts and golf country clubs
- 20 minute drive

WASAGA BEACH

- The longest fresh water beach in the world
- 5 minute drive

BRIDLE PARK ONE



95 ACRES SIZE (+/-) CAD 140,000 per acre • CAD 10,000 per unit located in Stayner, Ontario



A2A

SOLD OUT PROJECTS

BRIDLE PARK 2

Located in Stayner, Town of Clearview, Simcoe County, Ontario, Canada

Launched: APRIL 2010

Investment Horizon: 4 - 7 YEARS

Stayner is centrally located with close proximity to key areas and growing urban centers:

CITY OF BARRIE

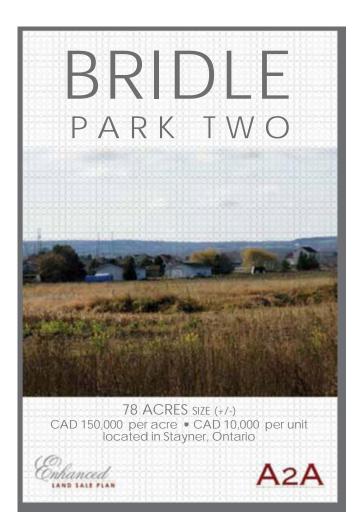
- voted as One of the Best Cities to Invest in
- 30 minute drive

COLLINGWOOD

- One of the main tourist destinations in Southern Ontario that features ski resorts and golf country clubs
- 20 minute drive

WASAGA BEACH

- The longest fresh water beach in the world
- 5 minute drive



SOLD OUT PROJECTS

CLEARVIEW PARK

Located in Stayner, Town of Clearview, Simcoe County, Ontario, Canada

Launched: JUNE 2010

Investment Horizon: 4 - 7 YEARS

Stayner is centrally located with close proximity to key areas and growing urban centers:

CITY OF BARRIE - voted as One of the Best Cities to Invest in

- voted as One of the Best Cities to inves
- 30 minute drive

COLLINGWOOD

- One of the main tourist destinations in Southern Ontario that features ski resorts and golf country clubs
- 20 minute drive

WASAGA BEACH

- The longest fresh water beach in the world
- 5 minute drive





66 ACRES SIZE (+/-) CAD 160,000 per acre CAD 10,000 per unit located in Stayner, Ontario





SOLD OUT PROJECTS

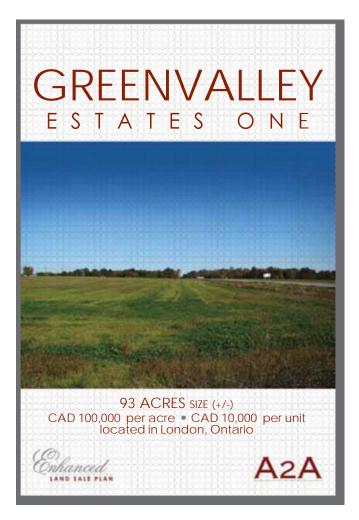
GREENVALLEY ESTATES 1

Located in London, Middlesex County, Ontario, Canada

Launched: AUG 2010

Investment Horizon: 6-10 YEARS

One of the growing cities in Southwestern Ontario, London prides itself as the Forest City combining picturesque natural charms with urban development. With the 401 Highway running along the city and halfway between Detroit, Michigan (USA) and Toronto, London offers numerous competitive advantages to local corporations and foreign investors.



SOLD OUT PROJECTS

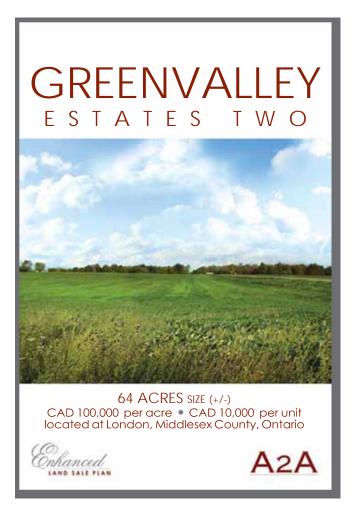
GREENVALLEY ESTATES 2

Located in London, Middlesex County, Ontario, Canada

Launched: FEBRUARY 2011

Investment Horizon: 6-10 YEARS

One of the growing cities in Southwestern Ontario, London prides itself as the Forest City combining picturesque natural charms with urban development. With the 401 Highway running along the city and halfway between Detroit, Michigan (USA) and Toronto, London offers numerous competitive advantages to local corporations and foreign investors.



SOLD OUT PROJECTS

MEAFORD HIGHLANDS RESORT

Located in Meaford, Ontario, Canada

Launched: MARCH 2011

Investment Horizon: 4-7 YEARS

Meaford Highlands Resort has breathtaking views of the Southern portion of the Georgian Bay. This strategically placed property offers a multitude of development opportunities that will command premium valuations.

STRATEGIC LOCATION

The property is in close proximity to a region known to locals of Ontario as the Georgian Triangle of Tourism. Situated just a couple of hours drive from Toronto, Meaford is a four seasons destination to experience the region's rich natural heritage.

PRO-GROWTH GOVERNMENT

The municipality of Meaford has set in motion a plan that will accelerate the town's growth, focusing on these key strategic areas: Agribusiness, Tourism, Green Business and Retail.



SOLD OUT PROJECTS

WINGHAM CREEK

Located in Wingham, Ontario, Canada

Launched: JANUARY 2012

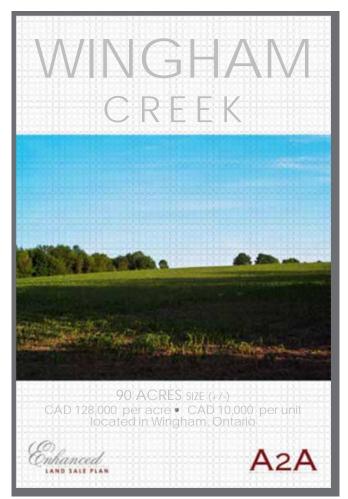
Investment Horizon: 4-7 YEARS

Wingham is community in the municipality of North Huron situated west of Toronto. Its location offers a host of benefits to residents including great access to key urban nodes which serve as employment areas and access to the finest educational institutions in North America.

STRATEGIC LOCATION

Wingham is within close proximity to some of Ontario's important cities:

- 30 minutes away from Goderich
- 1 hour and 20 minutes away from Waterloo & Kitchener
- 2 hours away from London



SOLD OUT PROJECTS

NIAGARA FALLS PARK

Located in the city of Niagara Falls, Ontario, Canada

Date Launched: DECEMBER 2010

Investment Horizon: 4-7 YEARS

Niagara Falls Park is located in the Niagara Region, a popular tourist destination that drives both local and national economy.

PREMIER WORLD ATTRACTION

The city of Niagara Falls is well known for its magnificent views of Niagara Falls, one of the most prominent tourist spots in North America.

STRATEGIC LOCATION

The city is less than 30 minutes away from the nearest U.S. border crossing (Buffalo) and 90 minutes away from the world class city of Toronto.

THE ST. CATHARINES-NIAGARA CMA

The city is part of the 6th largest metropolitan area in Ontario --- the St. Catharines- Niagara Census Metropolitan Area (CMA).





200 ACRES SIZE (+/-) CAD 100,000 per acre • CAD 10,000 per unit located in Niagara Falls, Ontario





SOLD OUT PROJECTS

LAKE HURON SHORES

Located in Central Huron, Ontario, Canada

Launched: DECEMBER 2011

Investment Horizon: 4-7 YEARS

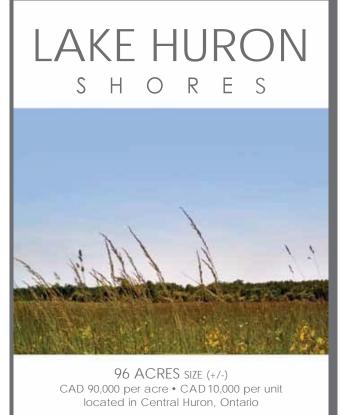
Lake Huron Shores in Central Huron is only a few meters away from the south border of Goderich, a thriving community in Southwest Ontario.

CANADA'S PRETTIEST TOWN

Known for its breathtaking sunsets, Lake Huron Shores is one of the few places in the province where the sun sets over the waters of Lake Huron. The town which was officially incorporated in 1850 has successfully preserved its architectural heritage. With its wonderful blend of historical charm and natural beauty, the town was awarded the 2009 Communities in Bloom's Heritage Conservation Award.

GODERICH

Goderich is one of the most densely populated towns in Ontario with 956 residents per sq km even exceeding population densities of nearby cities like London and Sarnia. The capital of trade and culture in Huron County, it is one of the main shipping ports for domestic and international cargo shipments in Ontario.



SOLD OUT IN 2012

nhanced

A2A

A2A CAPITAL MANAGEMENT PTE LTD SOLD OUT PROJECTS

THE HILLS OF WINDRIDGE

Located in Dallas Fort Worth, Texas, USA

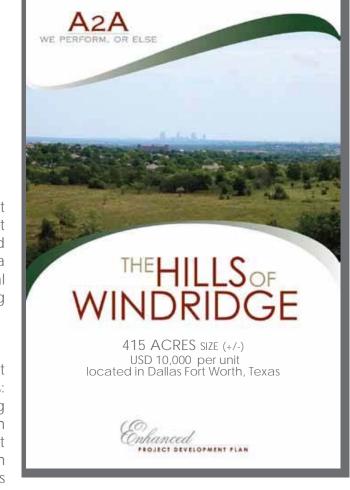
Launched: SEPTEMBER 2012

Investment Horizon: 7 - 10 YEARS

It is situated in one of the largest metropolitan areas in the U.S., Dallas/Fort Worth (DFW). With 415 acres of land offering fantastic views, the project is a perfect place to build a new residential community that will serve the growing housing demand of the metroplex.

LOCATION

It's key highlight of the project. A short drive presents an array of possibilities: shopping, art, culture, history, sports, dining and everything else that Dallas/Fort Worth has to offer. And at the end of a great day, one can come home to a place with stunning views of the sunset and the city's skyline.



SOLD OUT PROJECTS

THE TRAILS OF FOSSIL CREEK

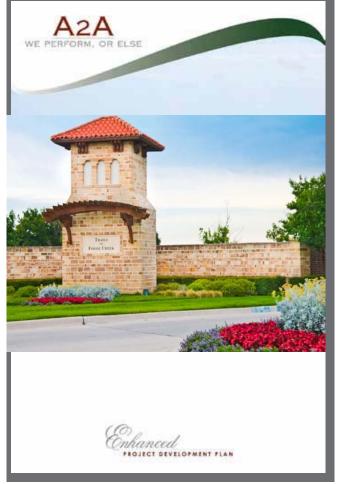
Located in Dallas Fort Worth, Texas, USA

Launched: SEPTEMBER 2013

Investment Horizon: 4 - 7 YEARS

A2A's latest development project is an existing community in one of the growth corridors in Dallas-Fort Worth. The Trails of Fossil Creek has already delivered over 500 residential lots in its first two phases. Through Development Plan, the investors participate in building the remaining three phases of this beautiful master-planned community located in one of the fastest growing metropolitan areas in the U.S. A2A is set to build approximately 467 single detached residential homes with sizes varying from 1,700 sq. ft. to 2,900 sq. ft.

The Trails of Fossil Creek is just minutes away from some of the top schools, largest employers and a variety of retailers. The residents of Trails of Fossil Creek also have easy access to Highway 287 and I-35W which connect them to the extensive transportation network of DFW. A trip to downtown Fort Worth only takes 19 minutes or less. The superb location makes the neighbourhood one of the most sought after in the DFW area.



SEMI-ANNUAL PROJECT UPDATE

As part of the professional service that A2A provides to clients, the company organizes a semi-annual event to update the investors on the progress of rezoning activities on Enhanced Land Sale properties and construction progress on other properties. To complement these events, A2A also provides clients newsletters and project status sheets that summarize all the updates that happened in the last 6 months.



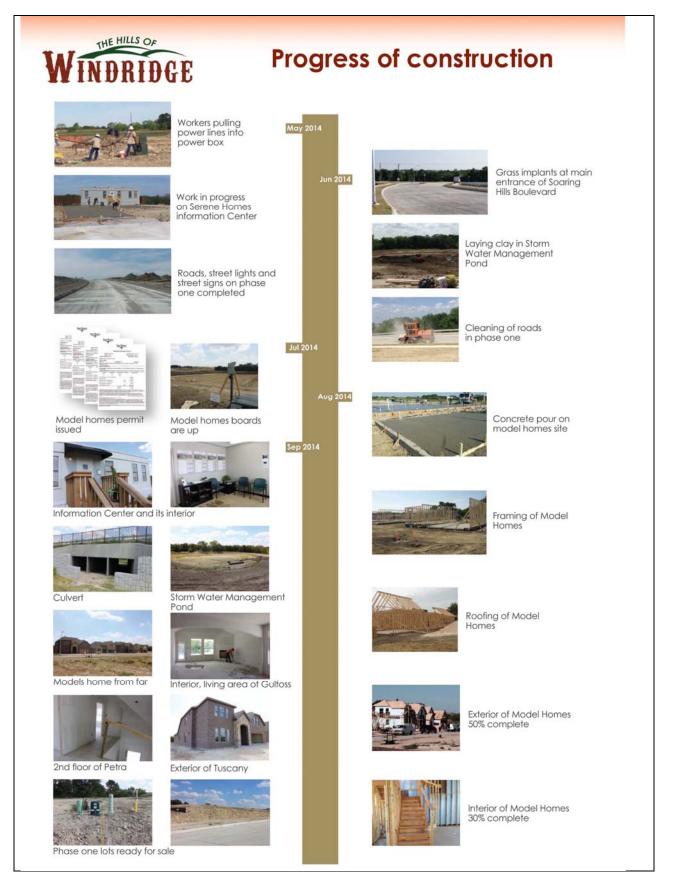
CLIENT UPDATE Kuala Lumpur October 2011



CLIENT UPDATE Amara Hotel Singapore June 2011



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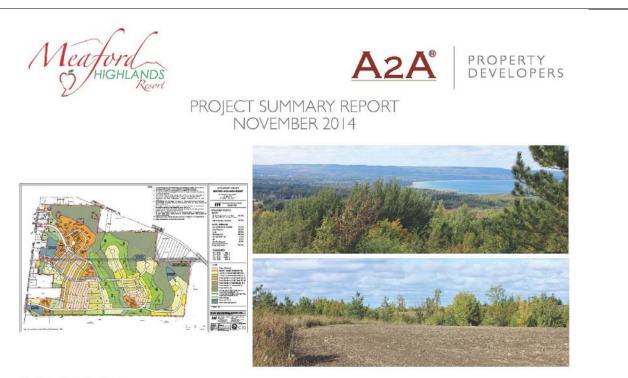
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PRIVATE & CONFIDENTIAL

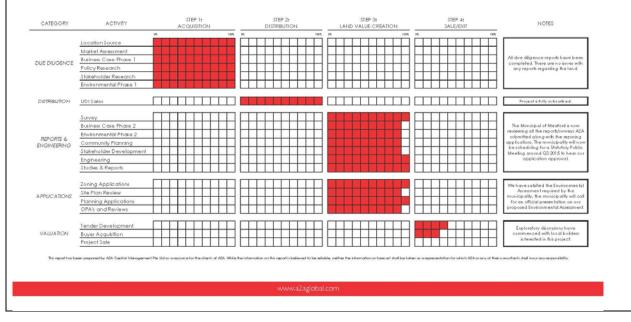


Project Description:

Meaford Highlands Resort is located along Highway 26 overlooking the deep blue waters of beautiful Georgian Bay. With 380 acres of prime land space, this project is earmarked for resort-style living that includes mix residential units, a hotel and a whole host of amenities, including a nine-hole golf course.

Update Summary:

Meaford Highlands Resort has completed all of its rezoning studies and peer review reports. We have also completed our Environmental Assessment and have presented a Master Servicing Report to the Municipality. A final presentation will be made and for the next half of next year, we are finalizing all outstanding Municipal requirements before convening a Statutory Public Meeting sometime Q3 next year which will provide our project a "Rezoning" status.



PROFILE OF A SOLD OUT PROJECT

MERTON STREET DEVELOPMENT

Located at 68 Merton Street, Toronto, Ontario

Lot size: 19,300 sq. ft.

Net Saleable area: approximately 110,000 sq. ft.

Year launched: 2011

Target Completion: Quarter 4 (Q4) 2015

The project is envisioned to be an addition to the high-rise communities in the midtown Toronto area. The proposed development is a 14-storey condominium with 157 units. Located in Midtown Toronto and just 5 minutes away from Bay Street, the Merton project will serve as a premier address to its future residents. The development is also within walking distance to the Davisville train station, a main line that serves the city.

The neighborhood (Davisville) has always been popular with singles, young couples and families as it offers excellent recreational facilities, outstanding shopping districts and active nightlife, which includes bars, restaurants and movie theaters.



An aerial view of Merton Street

SOLD OUT PROJECT MERTON STREET DEVELOPMENT



An illustration of the proposed design for the Merton Street Development

The project is a joint venture with Chestnut Hill Homes, the residential development arm of Greyrock group of companies. The real estate development firm has been developing low rise and high rise communities across the Greater Toronto Area in the past 29 years. The communities that they have built have not only win the admiration of its residents but industry observers as well. One of their key projects, The Gardens at Queens have won accolades and was one of the Projects of the Year, as hailed by the Greater Toronto Home Builders Association.

A2A CAPITAL MANAGEMENT PTE LTD CURRENT PROJECTS



Currently, A2A focuses on two housing markets which have experienced constant and above average growth over the past few years:

1) DALLAS FORT WORTH is a metropolitan area located in North Texas which serves as the region's economic and cultural hub. With over 6.6 million residents, it is the largest metropolitan area in Texas. The population growth in the metro moves in line with the housing demand. And with affordability of homes in check, the Dallas Fort Worth housing market has consistently ranked as one of the strongest housing markets in the US.

Aside from affordability, Dallas Fort Worth is a great place to live. Its delightful mix of modern and traditional makes for a unique and exciting lifestyle.

2) TORONTO is Canada's largest city and North America's fourth largest metropolis with a population of 2.8 million. As one of the world's leading multicultural city, Toronto is consistently voted among the top five places to live. A designated Alpha World City, Toronto is cosmopolitan, clean, safe and friendly. It has world-class education, sports, health, recreation and cultural facilities rivaling even New York and London.

The Greater Toronto Area housing market carries on with continued growth.

A2A CAPITAL MANAGEMENT PTE LTD CURRENT PROJECTS 68 MERTON STREET, TORONTO – CONDOMINIUM DEVELOPMENT

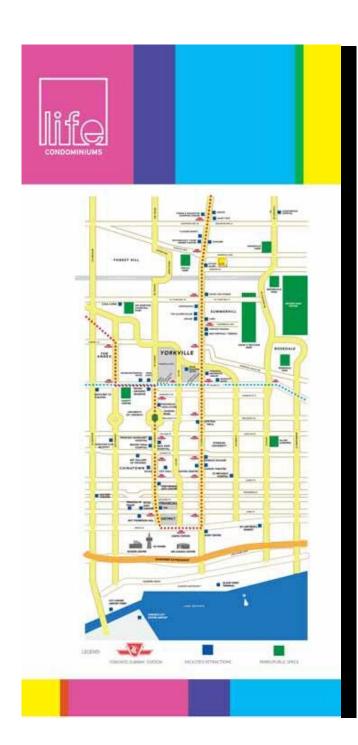


Once in a lifetime, there comes an opportunity that distills the best of everything and offers the ultimate pinnacle of living. Life Condominiums is one such opportunity. Its perfect midtown location provides a quiet, safe and homely address away from the frenetic downtown core, yet is less than 20 minutes by subway to the city's most desirable destinations. This boutique midrise is an architectural gem with 149 spacious urban suites, ranging from 500 sq. ft. to 1300 sq. ft. and comprising one bedroom, one bedroom plus den, two bedroom and two bedroom plus den designs.

The bright Lobby has a warm and welcoming ambience, with a friendly and helpful 24hour Concierge, plush seating areas and decorative accents. The suites come with large balconies or terraces and offer a fine complement of features and finishes. The open concept interior layout is fresh, youthful and functional with ample closet space and lots of room for comfortable living. Chic living areas, modern fitted kitchens and spacious bedrooms make Life Condominiums a rare jewel of elegant urban living in the heart of Toronto.

Life Condominiums is all about celebrating life to the fullest, with a range of health and recreational amenities just a short elevator ride away. Say goodbye to expensive gym memberships – a state-of-the-art Fitness Centre in the building offers the latest cardio machines and weights equipment to help you stay in peak physical shape. Invite friends over for a social occasion in the fullyequipped Resident Lounge, which comes with a modern catering kitchen, elegant dining facilities and lots of space to meet and mingle. Host a meeting or study session in the boardroom. It's your life, live it well at Life Condominiums.

68 MERTON STREET, TORONTO LOCATION MAP



Living in the heart of the city, you are well connected to the best of everything that Toronto has to offer. Life Condominiums is just a short walk to the Davisville subway station, from where you can get to downtown Toronto in less than 10 minutes. The neighbourhood offers a charming array of shops, cafes, bistros and antique stores selling a range of merchandise. Just a couple of subway stops to the south, the posh Yorkville neighbourhood is Canada's most fashionable shopping and culture district, offering designer label shopping, chic salons, museums, art galleries and more.

The University of Toronto and Ryerson University are both easily accessible in minutes by subway. The city's renowned hospitals, the vibrant lakeshore attractions, the theatre and entertainment districts, parks and trails are all with a 20-minute radius from home. At Life Condominiums, life is literally just a short walk or bus or subway ride away.

CURRENT PROJECTS

THE HILLS OF WINDRIDGE

Located in Dallas Fort Worth, Texas, USA

Launched: JANUARY 2015

Investment Horizon: 5-10 YEARS

It is situated in one of the largest metropolitan areas in the U.S., Dallas/Fort Worth (DFW). With 415 acres of land offering fantastic views, the project is a perfect place to build a new residential community that will serve the growing housing demand of the Metroplex.

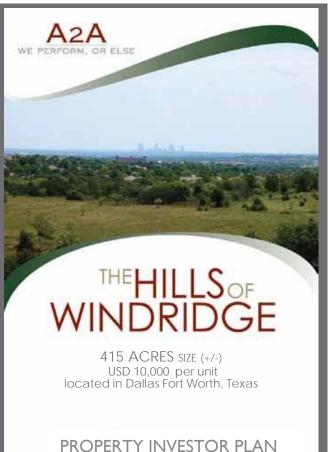
LOCATION

It's key highlight of the project. A short drive presents an array of possibilities: shopping, art, culture, history, sports, dining and everything else that Dallas/Fort Worth has to offer. And at the end of a great day, one can come home to a place with stunning views of the sunset and the city's skyline.

MINUTES AWAY FROM EVERYTHING.

The Hills of Windridge is 15 minutes away from downtown Fort Worth. Known as the "City of Cowboys & Culture", it has preserved its rich western heritage while keeping up with the times.

The downtown area offers a long list of things to enjoy: from shopping to museums to art deco architecture to the famous "Fort Worth Stockyards", a former livestock market listed on the National Register of Historic Places.



CURRENT PROJECTS

THE TRAILS OF FOSSIL CREEK

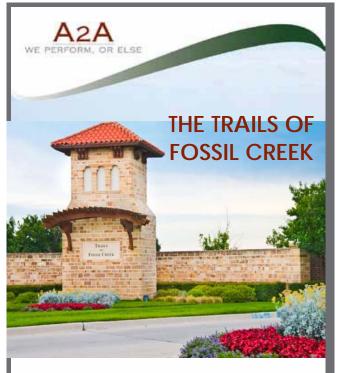
Located in: Dallas Fort Worth, Texas, USA

Launched: JANUARY 2015

Investment Horizon: 5 - 10 YEARS

One of A2A's latest development projects is an existing community in one of the growth corridors in Dallas-Fort Worth. The Trails of Fossil Creek has already delivered over 500 residential lots in its first two phases. Through the Development Plan, investors participate in building the remaining three phases of this beautiful master-planned community located in one of the fastest growing metropolitan areas in the U.S. A2A is set to build approximately 467 single detached residential homes with sizes varying from 1,700 sq. ft to 2,900 sq. ft.

The Trails of Fossil Creek is just minutes away from some of the top schools, largest employers and a variety of retailers. The residents of Trails of Fossil Creek also have easy access to Highway 287 and I-35W which connect them to the extensive transportation network of DFW. A trip to downtown Fort Worth only takes 19 minutes or less. The superb location makes the neighbourhood one of the most sought after in the DFW area.



PROPERTY INVESTOR PLAN

A2A CAPITAL MANAGEMENT PTE LTD CURRENT PROJECTS

SENDERA RANCH

Located In: Dallas Fort Worth, Texas, USA

Launched: January 2015

Investment Horizon: 5 – 10 Years

A2A is proud to bring you its latest development project in the thriving Dallas-Fort Worth Metroplex, Sendera Ranch.

This Fort Worth Builder's Association three-time Grand Award winning community is one of the largest master planned communities in the Metroplex with close to 9,000 single family homes. Sendera Ranch has already sold close to 2,500 homes. A2A will continue to develop over 800 acres of this prestigious community that will bring over 2,300 new homes.

POPULAR NEIGHBORHOOD

Sendera Ranch is within one of the most sought-after school districts in the Dallas-Fort Worth Area: the Northwest Independent School District (NISD). With over 20,000 students, NISD has grown at a rapid pace, increasing its student base by 375% in the past 14 years. This makes NISD the 2nd fastest growing school district in Texas. In 2013, Sendera Ranch ranked 2nd among all the residential developments within the school district, making it one of the most popular neighborhoods in the district.



PROPERTY INVESTOR PLAN

Another reason why Sendera Ranch is a hit among buyers is the host of amenities it offers to its residents. The Amenity Centers feature large pools with beach-style entrance, spray parks for the kids, covered gazebos with picnic tables and barbecue grills, cabana with restrooms and baby changing stations. The Main Amenity Park also has a basketball court, playground, roller hockey rink, sports field and a scenic lake with a waterfall and a spacious walkway. Sendera Ranch also offers over 200 acres of lush greeneries, ball fields, parks and miles of paved hiking and biking trails.

SAMPLE FULL SET OF CLIENT DOCUMENTS FOR PROPERTY INVESTOR PLAN

Following this page are the following sample documents (each document contains multiple pages):

- 1. Real Estate Purchase Agreement
- 2. Promissory Note
- 3. Special Warranty Deed
- 4. Deed of Trust
- 5. Construction Agreement
- 6. Durable Power of Attorney